

**REVERSE ANNUITY MORTGAGE
APPLICATION PACKET CHECKLIST**

- ☐ Signed Counselor Verification Certificate
- ☐ Copy of Warranty Deed or Trust Indenture.
- ☐ Copy of MOST RECENT property tax receipt.
- ☐ Copy of MOST RECENT declarations page of Homeowners insurance policy.
- ☐ Copies of Verification of ALL sources of income. Including most recent Social Security Letters.
- ☐ Signed and Completed MBOH RAM Application.
- ☐ IF property is a condominium, FHA\VA Condominium Number.
- ☐ Completed Medical Worksheet.
- ☐ Completed W-9 Form